



## Bridgeport ISD

## Summary Plan Description

### Plan Type

Internal Revenue Code  
Section 457(b)

### Plan Administrator

TCG Administrators

### Excluded Employees

None

### Plan Password for Enrolling

Online bridg457

### Plan Effective Date

12/5/2009

### Plan Year End

8/31

### Contribution Tax Treatment

Pre-Tax

### Contribution Sources

Employee Only

### Contribution Limit

\$18,500 per year

### Catch-Up Contribution Limit

\$24,500 per year

### Rollovers Into Plan

Available from another qualified plan

### Rollovers Out of Plan

Available to another qualified  
plan, upon termination of service

### Distributions

Available for the following:

- Separation of Service
- Death
- Disability
- In-Service

### Unforeseeable Emergency

#### Distributions

Available as defined by the IRS  
for this type of plan

### Inactivity Distributions

Available for accounts with  
balances of less than \$5,000,  
and no activity for 2 years

### Loans

Available, see the Loan Agreement  
and Application Form

### Beneficiaries

A Designation of Beneficiary  
Form is only required if Spouse is  
not the Primary Beneficiary

### Fees of Service Plan Providers

#### TCG Administrators, TPA

\$18.50 per participant per year  
0.25% of assets, paid by the  
participant (capped at \$150,000 in  
assets)

#### TCG Advisors, Investment

##### Advisor

Sliding Scale (0.45% -0.25%),  
currently 0.30%, paid by  
participant (capped at \$150,000 in  
assets)

#### Other Fees

\$30 Distribution Fee  
\$50 Loan Set up  
All of the above paid by  
participant

Matrix Capital Trust,  
Custodian/Trustee  
0.10%, paid by participant

ESC Region 10, Plan Coordinator  
\$0.10 per participant per month,  
paid by participant

**For more information please contact TCG Administrators, the Plan Administrator**