

## Vendors Available In JEM Administered Texas Plans

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Listed below are the 403(b) vendors that have agreed to the terms of each employer's Written Plan, to provide data electronically and to sign the vendor agreement for your employer. Please check the website before you make a final decision about any vendor.

**Note regarding "grandfathered status":** Texas law exempts 403(b) contracts entered into prior to June 1, 2002 from the current TRS approved vendor/product rules. However, in order to be in the Employer's Plan after January 1, 2009 IRS rules require that the vendor be listed in the Written Plan. To be listed in the Written Plan we require the vendor to sign a vendor agreement. All of the vendors listed below have indicated they will sign this agreement. Most vendors with "grandfathered" contracts under Texas rules have not agreed to sign a vendor agreement.

### Vendor List

Vendor Name		
1	403b ASP (ASPIre Financial Services)**	<a href="#">Contact Information</a>
2	American Century Investments**	<a href="#">Contact Information</a>
3	American United Life Ins. Co.	<a href="#">Contact Information</a>
4	Americo	<a href="#">Contact Information</a>
5	Annuity Investors Life Insurance (AILIC, subsidiary of Great American)**	<a href="#">Contact Information</a>
6	Aviva (only for participants contributing prior to 1/1/2008)	<a href="#">Contact Information</a>
7	AXA Equitable Life Insurance Company**	<a href="#">Contact Information</a>
8	C M Life (subsidiary of Mass Mutual) (only for participants contributing before 12/29/2017)	<a href="#">Contact Information</a>
9	Commonwealth Annuity	<a href="#">Contact Information</a>
10	Federated Funds**(new accounts available through ASPIre Financial)	<a href="#">Contact Information</a>
11	Fidelity Security Life	<a href="#">Contact Information</a>
12	First Investors**	<a href="#">Contact Information</a>
13	FAM Funds (only for participants contributing prior to 5/22/2014)	<a href="#">Contact Information</a>
14	Franklin Templeton	<a href="#">Contact Information</a>
15	General American (only for participants contributing prior to 6/1/2002)	<a href="#">Contact Information</a>
16	Great American Financial Resources (only for participants contributing prior to 1/1/2008)**	<a href="#">Contact Information</a>
17	GWN Securities**	<a href="#">Contact Information</a>
18	Horace Mann**	<a href="#">Contact Information</a>
19	IA Pacific Life Ins. Co.**	<a href="#">Contact Information</a>
20	ING Life Insurance and Annuity**	<a href="#">Contact Information</a>
21	ING Retirement Plans**(Reliastar)	<a href="#">Contact Information</a>
22	ISC Group	<a href="#">Contact Information</a>
23	Jefferson National Life Ins. Co.	<a href="#">Contact Information</a>
24	The Legend Group**	<a href="#">Contact Information</a>
25	Life Insurance Company of the Southwest**	<a href="#">Contact Information</a>
26	Lincoln Financial Group**	<a href="#">Contact Information</a>
27	Lincoln Investment Planning**	<a href="#">Contact Information</a>
28	Mass Mutual (only for participants contributing prior to 6/1/2002)	<a href="#">Contact Information</a>
29	Metropolitan Life Insurance Company**	<a href="#">Contact Information</a>
30	Midland National Life Insurance Company	<a href="#">Contact Information</a>
31	Modern Woodmen of America	<a href="#">Contact Information</a>

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32	New York Life <a href="#">Contact Information</a>
33	North American Co. for Life and Health Insurance <a href="#">Contact Information</a>
34	OppenheimerFunds Distributor, Inc.** <a href="#">Contact Information</a>
35	Pentegra Retirement Services <a href="#">Contact Information</a>
36	PlanMember Services** <a href="#">Contact Information</a>
37	Putnam Investments <a href="#">Contact Information</a>
38	RiverSource Investments, LLC (Ameriprise) <a href="#">Contact Information</a>
39	Security Benefit** <a href="#">Contact Information</a>
40	Sentinel Funds (only for participants contributing prior to 1/1/2008) <a href="#">Contact Information</a>
41	Symetra** <a href="#">Contact Information</a>
42	Thrivent Financial for Lutherans <a href="#">Contact Information</a>
43	TIAA-CREF <a href="#">Contact Information</a>
44	Transamerica Life Insurance Company <a href="#">Contact Information</a>
45	T Rowe Price* (only for participants contributing prior to 9/1/2017) <a href="#">Contact Information</a>
46	USAA Investment Mgmt Company <a href="#">Contact Information</a>
47	Valic** <a href="#">Contact Information</a>
48	Vanguard** <a href="#">Contact Information</a>
49	Waddell & Reed (Roth option no longer offered after 1/1/2010) <a href="#">Contact Information</a>
50	Western National Life Insurance Company (only for participants contributing prior to 9/1/2017) <a href="#">Contact Information</a>

\*T. Rowe Price no longer accepts new employer groups as of 8/1/2012

\*\* Roth contributions are accepted by these vendors